



JOE PERRI & ASSOCIATES
infinite possibilities

Media Alert

Interview & Meeting Opportunity

Robert Levitt, Leading Global Portfolio Manager for HNW Families to Visit Melbourne in October

Friday September 20, 2013. Robert Levitt, Founder, Managing Member, Chief Investment Officer, Global Strategist and Portfolio Manager of US based Levitt Capital Management (LCM) will be visiting Melbourne from Thursday October 31 to Friday November 1 and will be available for media interviews and meetings.

Headquartered in Boca Raton Florida, LCM is a boutique wealth management firm that specialises in designing and managing global portfolios for wealthy families around the world. Since 2000, LCM has engineered groundbreaking investment strategies that have enabled clients to achieve a fundamental goal: grow and preserve their wealth.

Robert Levitt is responsible for LCM's strategic vision, research and trading decisions. With intellectual independence, Levitt brings vision to developing global themes and understanding their implications in a macroeconomic world. He has an uncommon ability to solicit information from corporate management, analysts, government officials and the "man in the street".

Levitt's approach to idea development involves immersion into various countries, absorbing language, literature and integration with the local population. These days multilingual Levitt resides between developed Europe and the emerging countries of SE Asia.

In the Asia Pacific region, Malaysia and Indonesia are of particular interest to Levitt travelling to these two countries extensively and has a strong competency in practical knowledge.

Robert Levitt is often a guest on major financial television networks around the world and has appeared countless times on CNBC and Bloomberg in the US, Europe, Asia and Africa. He has been profiled in Barron's and frequently quoted in premier publications, such as The Wall Street Journal and Business Week.

In 2007, 2008, 2010 and 2011, Robert Levitt made the Barron's List of Top 100 Independent Financial Advisers in the US. He has been a nine time recipient of the prestigious Worth List of Top 250 Wealth Advisers in the US award.

During his Melbourne visit, Robert Levitt will be the keynote presenter at a member only Australia Malaysia Business Council (AMBC) Victoria function on Thursday October 31.

To arrange for an interview or meeting during Mr. Levitt's stay in Melbourne, please contact:

Mr. Joe Perri
Joe Perri & Associates Pty Ltd
Tel/fax: + 61 3 9324 0362
Mobile: +61 412 112 545
Email: jperri@joeperri.com.au